Craig D. Hansen, Esq. (AZ Bar No. 007405) 1 Thomas J. Salerno (AZ Bar No. 007492) Larry L. Watson (CA Bar No. 193531)\* 2 SOUIRE, SANDERS & DEMPSEY L.L.P. 3 Two Renaissance Square 40 North Central Avenue, Suite 2700 4 Phoenix, Arizona 85004-4498 (602) 528-4000 5 Attorneys for BAPTIST FOUNDATION OF ARIZONA and certain subsidiaries and affiliates 6 7 IN THE UNITED STATES BANKRUPTCY COURT 8 FOR THE DISTRICT OF ARIZONA 9 10 In re: ) In Proceedings Under Chapter 11 11 BAPTIST FOUNDATION OF ARIZONA, an Case Nos. 99-13275-ECF-GBN through 99-12 Arizona nonprofit 501(c)(3) corporation, and 13364-ECF-GBN related proceedings, 13 All Cases Jointly Administered Under Case 14 No. 99-13275-ECF-GBN Debtors. 15 ) NOTICE OF FILING (1) PROPOSED ) AGENDA, (2) DEBTORS' OMNIBUS 16 ) RESPONSE TO OBJECTIONS TO 17 ) CONFIRMATION OF THE FIRST ) AMENDED JOINT LIQUIDATING PLAN OF 18 ) REORGANIZATION. (3) BALLOT REPORT. ) (4) DECLARATION OF MARK A ROBERTS 19 ) IN SUPPORT OF CONFIRMATION OF 20 ) FIRST AMENDED JOINT LIQUIDATING ) PLAN OF REORGANIZATION, and (5) 21 AFFIDAVIT OF G. GRANT LYON IN SUPPORT OF PLAN CONFIRMATION 22 23 24 NOTICE is hereby given that on November 13, 2000, the Debtors filed the (1) Proposed Agenda, 25 (2) Debtors' Omnibus Response To Objections To Confirmation Of The First Amended Joint 26 Liquidating Plan Of Reorganization, (3) Ballot Report, (4) Declaration Of Mark A Roberts In 27 28

\*Admitted pro hac vice in this case #120764 v1 - NOTICE OG FILING CONFIRMATION DOCS

Support Of Confirmation Of First Amended Joint Liquidating Plan Of Reorganization, and (5) Affidavit Of G. Grant Lyon In Support Of Plan Confirmation. RESPECTFULLY SUBMITTED this 13<sup>th</sup> day of November, 2000. SQUIRE, SANDERS & DEMPSEY L.L.P. Two Renaissance Square 40 North Central Avenue, Suite 2700 Phoenix, Arizona 85004-4441 By:\_ Craig D. Hansen Thomas J. Salerno Larry L. Watson Attorneys for Baptist Foundation of Arizona, Inc., and certain of its subsidiaries and affiliates 

**AND**